

## **Finance (corporate, investment, banking)**

**Speaker:** Brian Franklin

Brian Franklin is a Vice President at Morgan Stanley as a Financial Advisor. He works with individuals with their wealth perspectives and small businesses regarding corporate retirement plans, advising about asset, liability and estate issues. Brian has over 25 years' experience in the investment arena, a BS in Finance from San Jose State University and is Series 7, 63 and 65 licensed, and designations of Chartered Retirement Planning Counselor and Retirement Planning Specialist.